

Issuance of Straight Bonds

East Japan Railway Company

October 9, 2026

East Japan Railway Company announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 212th, 213th and 214th unsecured straight bonds.

The amounts of the issues are as follows: 3-year bonds, ¥20,000 million, 5-year bonds, ¥30,000 million, and 10-year bonds, ¥20,000 million, totally ¥70,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	212th bonds	213th bonds	214th bonds
1. Subscription	Public offering		
2. Issue terms	3 years	5 years	10 years
3. Issue size	¥20,000 million	¥30,000 million	¥20,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	2.395% per annum	2.761% per annum	3.456% per annum
6. Yield on the bonds	2.395% per annum (simple interest)	2.761% per annum (simple interest)	3.456% per annum (simple interest)
7. Maturity date	October 16, 2029	October 16, 2031	October 16, 2036
8. Issue schedule	Offering period : October 9, 2026 Payment date : October 16, 2026		
9. Lead managing underwriters	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc.		