

Issuance of Straight Bonds

East Japan Railway Company

July 10, 2026

East Japan Railway Company announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 209th, 210th and 211th unsecured straight bonds.

The amounts of the issues are as follows: 3-year bonds, ¥15,000 million, 5-year bonds, ¥25,000 million, and 10-year bonds, ¥10,000 million, totally ¥50,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	209th bonds	210th bonds	211th bonds
1. Subscription	Public offering		
2. Issue terms	3 years	5 years	10 years
3. Issue size	¥15,000 million	¥25,000 million	¥10,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	1.836% per annum	2.301% per annum	3.178% per annum
6. Yield on the bonds	1.836% per annum (simple interest)	2.301% per annum (simple interest)	3.178% per annum (simple interest)
7. Maturity date	July 17, 2029	July 17, 2031	July 17, 2036
8. Issue schedule	Offering period : July 10, 2026 Payment date : July 17, 2026		
9. Lead managing underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd.		