

Issuance of Straight Bonds

East Japan Railway Company

July 5, 2024

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 199th and 200th unsecured straight bonds.

The amounts of the issues are as follows: 10-year bonds, ¥18,000 million, and 20-year bonds, ¥6,000 million, totally ¥24,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	199th bonds	200th bonds
1. Subscription	Public offering	
2. Issue terms	10 years	20 years
3. Issue size	¥18,000 million	¥6,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100
5. Coupon	1.320% per annum	2.120% per annum
6. Yield on the bonds	1.320% per annum (simple interest)	2.120% per annum (simple interest)
7. Maturity date	July 12, 2034	July 12, 2044
8. Issue schedule	Offering period : July 5, 2024 Payment date : July 12, 2024	
9. Lead managing underwriters	Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd.	