

## Issuance of Straight Bonds

East Japan Railway Company

October 6, 2023

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 194th, 195th, 196th and 197th unsecured straight bonds.

The amounts of the issues are as follows: 10-year bonds, ¥11,000 million, 20-year bonds, ¥16,000 million, 30-year bonds, ¥8,000 million, and 40-year bonds, ¥13,000 million, totally ¥48,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	194th bonds	195th bonds	196th bonds	197th bonds
1. Subscription	Public offering			
2. Issue terms	10 years	20 years	30 years	40 years
3. Issue size	¥11,000 million	¥16,000 million	¥8,000 million	¥13,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	1.025% per annum	1.787% per annum	2.047% per annum	2.238% per annum
6. Yield on the bonds	1.025% per annum (simple interest)	1.787% per annum (simple interest)	2.047% per annum (simple interest)	2.238% per annum (simple interest)
7. Maturity date	October 13, 2033	October 13, 2043	October 13, 2053	October 12, 2063
8. Issue schedule	Offering period : October 6, 2023 Payment date : October 13, 2023			
9. Lead managing underwriters	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.			