

Issuance of Straight Bonds

East Japan Railway Company

July 7, 2023

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 189th, 190th, 191st, 192nd, and 193rd unsecured straight bonds.

The amounts of the issues are as follows: 10-year bonds, ¥10,000 million, 20-year bonds, ¥20,000 million, 30-year bonds, ¥20,000 million, 40-year bonds, ¥19,000 million, and 50-year bonds, ¥11,000 million, totally ¥80,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	189th bonds	190th bonds	191st bonds	192nd bonds	193rd bonds
1. Subscription	Public offering				
2. Issue terms	10 years	20 years	30 years	40 years	50 years
3. Issue size	¥10,000 million	¥20,000 million	¥20,000 million	¥19,000 million	¥11,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.714% per annum	1.296% per annum	1.571% per annum	1.816% per annum	1.984% per annum
6. Yield on the bonds	0.714% per annum (simple interest)	1.296% per annum (simple interest)	1.571% per annum (simple interest)	1.816% per annum (simple interest)	1.984% per annum (simple interest)
7. Maturity date	July 14, 2033	July 14, 2043	July 14, 2053	July 13, 2063	July 14, 2073
8. Issue schedule	Offering period : July 7, 2023 Payment date : July 14, 2023				
9. Lead managing underwriters	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc.				