

Issuance of Straight Bonds

East Japan Railway Company

October 7, 2022

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 184th, 185th, 186th and 187th unsecured straight bonds.

The amounts of the issues are as follows: 3-year bonds, ¥15,000 million, 10-year bonds, ¥10,000 million, 30-year bonds, ¥10,000 million, and 50-year bonds, ¥10,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	184th bonds	185th bonds	186th bonds	187th bonds
1. Subscription	Public offering			
2. Issue terms	3 years	10 years	30 years	50 years
3. Issue size	¥15,000 million	¥10,000 million	¥10,000 million	¥10,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.210% per annum	0.549% per annum	1.587% per annum	1.985% per annum
6. Yield on the bonds	0.210% per annum (simple interest)	0.549% per annum (simple interest)	1.587% per annum (simple interest)	1.985% per annum (simple interest)
7. Maturity date	October 14, 2025	October 14, 2032	October 11, 2052	October 14, 2072
8. Issue schedule	Offering period : October 7, 2022 Payment date : October 14, 2022			
9. Lead managing underwriters	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd.			