

Issuance of Straight Bonds

East Japan Railway Company

July 8, 2022

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 181th, 182th and 183th unsecured straight bonds.

The amounts of the issues are as follows: 3-year bonds, ¥15,000 million, 30-year bonds, ¥10,000 million and 50-year bonds, ¥20,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	181st bonds	182nd bonds	183rd bonds
1. Subscription	Public offering		
2. Issue terms	3 years	30 years	50 years
3. Issue size	¥15,000 million	¥10,000 million	¥20,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.240% per annum	1.448% per annum	1.854% per annum
6. Yield on the bonds	0.240% per annum (simple interest)	1.448% per annum (simple interest)	1.854% per annum (simple interest)
7. Maturity date	July 15, 2025	July 12, 2052	July 15, 2072
8. Issue schedule	Offering period : July 8, 2022 Payment date : July 15, 2022		
9. Lead managing underwriters	Nomura Securities Co., Ltd. Daiwa Securities Co., Ltd.		