

## Issuance of Straight Bonds

East Japan Railway Company

December 10, 2021

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 174th, 175th, 176th and 177th unsecured straight bonds.

The amounts of the issues are as follows: 3-year bonds, ¥40,000 million, 30-year bonds, ¥10,000 million, 40-year bonds, ¥10,000 million, and 50-year bonds, ¥20,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	174th bonds	175th bonds	176th bonds	177th bonds
1. Subscription	Public offering			
2. Issue terms	3 years	30 years	40 years	50 years
3. Issue size	¥40,000 million	¥10,000 million	¥10,000 million	¥20,000 million
4. Issue price	¥100.003per ¥100	¥100 per ¥100		
5. Coupon	0.001% per annum	0.817% per annum	0.993% per annum	1.179% per annum
6. Yield on the bonds	0.000% per annum (simple interest)	0.817% per annum (simple interest)	0.993% per annum (simple interest)	1.179% per annum (simple interest)
7. Maturity date	December 17, 2024	December 15, 2051	December 16 2061	December 17 2071
8. Issue schedule	Offering period : December 10, 2021 Payment date : December 17, 2021			
9. Lead managing underwriters	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd.			