

Issuance of Straight Bonds

East Japan Railway Company

July 9, 2021

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 169th, 170th, 171st, 172nd, and 173rd unsecured straight bonds.

The amounts of the issues are as follows: 10-year bonds, ¥10,000 million, 20-year bonds, ¥15,000 million, 30-year bonds, ¥25,000 million, 40-year bonds, ¥25,000 million, and 50-year bonds, ¥25,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	169th bonds	170th bonds	171st bonds	172nd bonds	173rd bonds
1. Subscription	Public offering				
2. Issue terms	10 years	20 years	30 years	40 years	50 years
3. Issue size	¥10,000 million	¥15,000 million	¥25,000 million	¥25,000 million	¥25,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.165% per annum	0.523% per annum	0.808% per annum	1.002% per annum	1.209% per annum
6. Yield on the bonds	0.165% per annum (simple interest)	0.523% per annum (simple interest)	0.808% per annum (simple interest)	1.002% per annum (simple interest)	1.209% per annum (simple interest)
7. Maturity date	July 15, 2031	July 12, 2041	July 14, 2051	July 15, 2061	July 15, 2071
8. Issue schedule	Offering period : July 9, 2021 Payment date : July 15, 2021				
9. Lead managing underwriters	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.				