Issuance of Straight Bonds

East Japan Railway Company

April 9, 2021

East Japan Railway Company (the "Company") announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 162nd, 163rd, 164th, 165th, 166th, 167th, and 168th unsecured straight bonds.

The amounts of the issues are as follows: 3-year bonds, \(\frac{\pmathbf{4}}{4}5,000\) million, 5-year bonds, \(\frac{\pmathbf{2}}{3}0,000\) million, 10-year bonds, \(\frac{\pmathbf{2}}{2}0,000\) million, 20-year bonds, \(\frac{\pmathbf{2}}{3}0,000\) million, 30-year bonds, \(\frac{\pmathbf{2}}{2}0,000\) million, 40-year bonds, \(\frac{\pmathbf{2}}{3}5,000\) million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	162nd bonds	163rd bonds	164th bonds	165th bonds	166th bonds	167th bonds	168th bonds
1. Subscription	Public offering						
2. Issue terms	3 years	5 years	10 years	20 years	30 years	40 years	50 years
3. Issue size	¥45,000 million	¥30,000 million	¥20,000 million	¥30,000 million	¥20,000 million	¥20,000 million	¥35,000 million
4. Issue price	¥100.003 per ¥100	¥100 per ¥100					
5. Coupon	0.001% per annum	0.050% per annum	0.245% per annum	0.596% per annum	0.847% per annum	0.978% per annum	1.142% per annum
6. Yield on the bonds	0.000% per annum (simple interest)	0.050% per annum (simple interest)	0.245% per annum (simple interest)	0.596% per annum (simple interest)	0.847% per annum (simple interest)	0.978% per annum (simple interest)	1.142% per annum (simple interest)
7. Maturity date	April 15, 2024	April 15, 2026	April 15, 2031	April 15, 2041	April 14, 2051	April 15, 2061	April 15, 2071
8. Issue schedule	Offering period: April 9, 2021 Payment date: April 15, 2021						
9. Lead managing underwriters	Nomura Securities Co., Ltd. Daiwa Securities Co., Ltd.						