

Issuance of Straight Bonds

East Japan Railway Company

July 10, 2020

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 152nd, 153rd, 154th, 155th and 156th unsecured straight bonds.

The amounts of the issues are as follows: 5-year bonds, ¥ 20,000 million, 10-year bonds, ¥ 15,000 million, 20-year bonds, ¥ 10,000 million, 30-year bonds, ¥ 20,000 million and 40-year bonds, ¥ 20,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	152nd bonds	153rd bonds	154th bonds	155th bonds	156th bonds
1. Subscription	Public offering				
2. Issue terms	5 years	10 years	20 years	30 years	40 years
3. Issue size	¥20,000 million	¥15,000 million	¥10,000 million	¥20,000 million	¥20,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.090% per annum	0.230% per annum	0.610% per annum	0.763% per annum	0.902% per annum
6. Yield on the bonds	0.090% per annum (simple interest)	0.230% per annum (simple interest)	0.610% per annum (simple interest)	0.763% per annum (simple interest)	0.902% per annum (simple interest)
7. Maturity date	July 18, 2025	July 19, 2030	July 20, 2040	July 20, 2050	July 20, 2060
8. Issue schedule	Offering period : July 10, 2020 Payment date : July 20, 2020				
9. Lead managing underwriters	SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.				