

Issuance of Straight Bonds

East Japan Railway Company

December 13, 2019

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 143rd, 144th and 145th unsecured straight bonds.

The amounts of the issues are as follows: 20-year bonds, ¥ 10,000 million, 30-year bonds, ¥10,000 million and 40-year bonds, ¥15,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	143rd bonds	144th bonds	145th bonds
1. Subscription	Public offering		
2. Issue terms	20 years	30 years	40 years
3. Issue size	¥10,000 million	¥10,000 million	¥15,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.444% per annum	0.606% per annum	0.771% per annum
6. Yield on the bonds	0.444% per annum (simple interest)	0.606% per annum (simple interest)	0.771% per annum (simple interest)
7. Maturity date	December 23, 2039	December 23, 2049	December 23, 2059
8. Issue schedule	Offering period : December 13, 2019 Payment date : December 23, 2019		
9. Lead managing underwriters	Nomura Securities Co., Ltd. Daiwa Securities Co., Ltd.		