

Issuance of Straight Bonds

East Japan Railway Company

July 5, 2019

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 140th, 141st and 142nd unsecured straight bonds.

The amounts of the issues are as follows: 10-year bonds, ¥ 10,000 million, 30-year bonds, ¥10,000 million and 50-year bonds, ¥20,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	140th bonds	141st bonds	142nd bonds
1. Subscription	Public offering		
2. Issue terms	10 years	30 years	50 years
3. Issue size	¥10,000 million	¥10,000 million	¥20,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.100% per annum	0.488% per annum	0.809% per annum
6. Yield on the bonds	0.100% per annum (simple interest)	0.488% per annum (simple interest)	0.809% per annum (simple interest)
7. Maturity date	July 23, 2029	July 23, 2049	July 23, 2069
8. Issue schedule	Offering period : July 5, 2019 Payment date : July 23, 2019		
9. Lead managing underwriters	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc.		