

Issuance of Straight Bonds

East Japan Railway Company

December 7, 2018

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 134th, 135th, 136th and 137th unsecured straight bonds.

The amounts of the issues are as follows: 10-year bonds, ¥10,000 million, 20-year bonds, ¥10,000 million, 30-year bonds, ¥10,000 million, and 40-year bonds, ¥15,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	134th bonds	135th bonds	136th bonds	137th bonds
1. Subscription	Public offering			
2. Issue terms	10 years	20 years	30 years	40 years
3. Issue size	¥10,000 million	¥10,000 million	¥10,000 million	¥15,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.250% per annum	0.685% per annum	1.007% per annum	1.247% per annum
6. Yield on the bonds	0.250% per annum (simple interest)	0.685% per annum (simple interest)	1.007% per annum (simple interest)	1.247% per annum (simple interest)
7. Maturity date	December 21, 2028	December 21, 2038	December 21, 2048	December 20, 2058
8. Issue schedule	Offering period : December 7, 2018 Payment date : December 21, 2018			
9. Lead managing underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.			