

## Issuance of Straight Bonds

East Japan Railway Company

September 14, 2018

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 130th, 131st, 132nd and 133rd unsecured straight bonds.

The amounts of the issues are as follows: 10-year bonds, ¥15,000 million, 20-year bonds, ¥10,000 million, 30-year bonds, ¥20,000 million, and 40-year bonds, ¥15,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

	130th bonds	131st bonds	132nd bonds	133rd bonds
1. Subscription	Public offering			
2. Issue terms	10 years	20 years	30 years	40 years
3. Issue size	¥15,000 million	¥10,000 million	¥20,000 million	¥15,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.295% per annum	0.709% per annum	1.011% per annum	1.246% per annum
6. Yield on the bonds	0.295% per annum (simple interest)	0.709% per annum (simple interest)	1.011% per annum (simple interest)	1.246% per annum (simple interest)
7. Maturity date	September 27, 2028	September 27, 2038	September 25, 2048	September 27, 2058
8. Issue schedule	Offering period : September 14, 2018 Payment date : September 27, 2018			
9. Lead managing underwriters	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd.			