

Issuance of the 92nd, 93rd and 94th Unsecured Bonds

East Japan Railway Company

July 5, 2013

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of 92nd, 93rd and 94th unsecured bonds.

The amounts of the issues are as follows: 5-year bonds, ¥ 15,000 million, 10-year bonds, ¥15,000 million, and 20-year bonds, ¥20,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

1. Name of bonds	East Japan Railway Company 92nd Unsecured bonds (with Inter-Bond Pari Passu Clause)	East Japan Railway Company 93rd Unsecured bonds (with Inter-Bond Pari Passu Clause)	East Japan Railway Company 94th Unsecured bonds (with Inter-Bond Pari Passu Clause)
2. Subscription	Public offering		
3. Issue size	¥15,000 million	¥15,000 million	¥20,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.392% per annum	0.923% per annum	1.807% per annum
6. Yield on the bonds	0.392% per annum (simple interest)	0.923% per annum (simple interest)	1.807% per annum (simple interest)
7. Maturity date	July 30, 2018	July 28, 2023	July 29, 2033
8. Issue schedule	Announcement date: July 5, 2013 Offering period : July 5, 2013 Payment date : July 30, 2013		
9. Lead managing underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc.		