

Issuance of the 97th, 98th, 99th and 100th Unsecured Bonds

East Japan Railway Company

January 17, 2014

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 97th, 98th, 99th and 100th unsecured bonds.

The amounts of the issues are as follows: 4-year bonds, ¥ 20,000 million, 10-year bonds, ¥10,000 million, 20-year bonds, ¥10,000 million and 30-year bonds, ¥10,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

1. Name of bonds	East Japan Railway Company 97th Unsecured bonds (with Inter-Bond Pari Passu Clause)	East Japan Railway Company 98th Unsecured bonds (with Inter-Bond Pari Passu Clause)	East Japan Railway Company 99th Unsecured bonds (with Inter-Bond Pari Passu Clause)	East Japan Railway Company 100th Unsecured bonds (with Inter-Bond Pari Passu Clause)
2. Subscription	Public offering			
3. Issue size	¥20,000 million	¥10,000 million	¥10,000 million	¥10,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.208% per annum	0.757% per annum	1.623% per annum	1.981% per annum
6. Yield on the bonds	0.208% per annum (simple interest)	0.757% per annum (simple interest)	1.623% per annum (simple interest)	1.981% per annum (simple interest)
7. Maturity date	January 30, 2018	January 30, 2024	January 30, 2034	January 29, 2044
8. Issue schedule	Announcement date: January 17, 2014 Offering period : January 17, 2014 Payment date : January 30, 2014			
9. Lead managing underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd.			