

Issuance of the 95th and 96th Unsecured Bonds

East Japan Railway Company

October 11, 2013

East Japan Railway Company (the “Company”) announced today that it has filed the Shelf Registration Supplements with the Kanto Local Financial Bureau for the planned issuance of the 95th and 96th unsecured bonds.

The amounts of the issues are as follows: 10-year bonds, ¥20,000 million, and 20-year bonds, ¥20,000 million.

Net proceeds of the issue of the bonds will be used for the repayment of interest-bearing debt.

1. Name of bonds	East Japan Railway Company 95th Unsecured bonds (with Inter-Bond Pari Passu Clause)	East Japan Railway Company 96th Unsecured bonds (with Inter-Bond Pari Passu Clause)
2. Subscription	Public offering	
3. Issue size	¥20,000 million	¥20,000 million
4. Issue price	¥100 per ¥100	¥100 per ¥100
5. Coupon	0.748% per annum	1.634% per annum
6. Yield on the bonds	0.748% per annum (simple interest)	1.634% per annum (simple interest)
7. Maturity date	October 27, 2023	October 28, 2033
8. Issue schedule	Announcement date: October 11, 2013 Offering period : October 11, 2013 Payment date : October 28, 2013	
9. Lead managing underwriters	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.	